THE

EAST CENTRAL INDIANA

AREA

WAGE & FRINGE BENEFITS

SURVEY REPORT

April, 2017

Compiled and Produced by

THE PATHFINDERS



Dallas, Texas

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INTRODUCTION

The 2017 East Central Indiana Area Wage and Fringe Benefits Survey was sponsored by the East Central Indiana Regional Partnership. The online survey was conducted through a survey website, Qualtrics, and hosted by the Center for Communication Research at Texas Tech University, with resulting data compiled by The Pathfinders, a Texas-based consulting firm. Counties included in the survey area were Blackford, Delaware, Fayette, Grant, Henry, Jay, Madison, Randolph, Rush, and Wayne.

Please note that some of the companies responding to the survey did not answer all the questions; therefore, the total number of responses for each question will not always equal the total number of participants. Percentages are based on those responding. Rounding is utilized.

Information from participating companies is held in confidence; however, general information regarding this survey can be obtained by contacting The Pathfinders via telephone (972-387-3750) or e-mail (info@thepathfindersus.com).

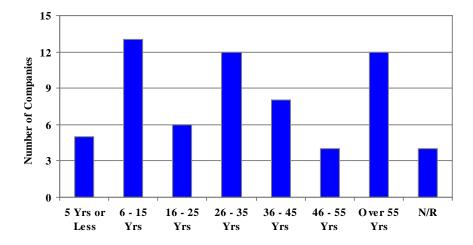
Sixty-four (64) companies participated in the 2017 East Central Indiana Area Wage and Fringe Benefits Survey, representing a reported employment base of approximately 15,000 workers. Participants by NAICS (North American Industry Classification System) codes are shown below.

NAICS Code	Description of Industry	% of Employers
23	Construction	3%
31	Manufacturing and Assembly	68%
48	Transportation, Warehousing, and Logistics	13%
56	Administrative and Support	2%
62	Health Care	8%
81	Other	6%

GENERAL INFORMATION

The following pages present general information regarding the participating employers including such topics as demographics and hiring policies.

PARTICIPATING EMPLOYERS



Length of Time in Community

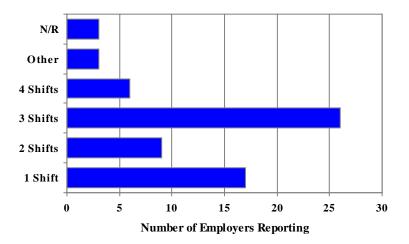
• Seven (7) of the participating employers reported being unionized, with a combined reported average of 75% of their workers belonging to the union. Unions represented included:

United Steel Workers IBEW IN KY OH Carpenters Sheet Metal Workers

GENERAL INFORMATION

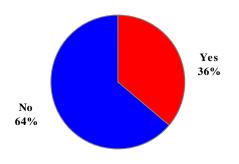
Information on shift work was reported as follows:

Number of Shifts Worked



70% of the participating companies reported shift premiums in dollars/cents with the average premium being \$.55 per hour. Three (3) companies reported shift premiums as a percentage of base pay.

Incentive-based pay was provided by 36% of the participants.

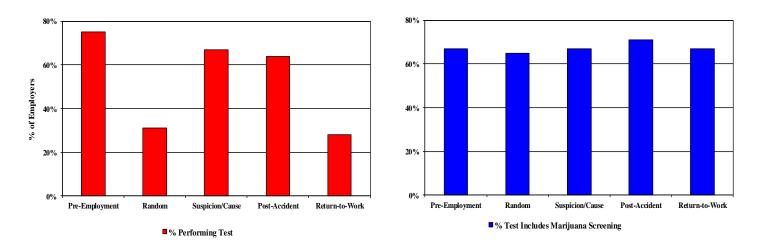


Does the Company Provide Incentive-Based Pay?

The reported total annual payroll for the participating companies approached \$410,000,000.

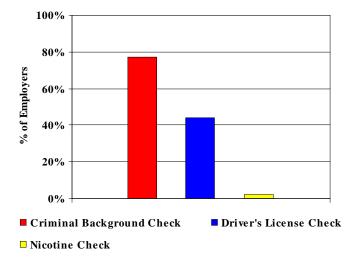
GENERAL INFORMATION

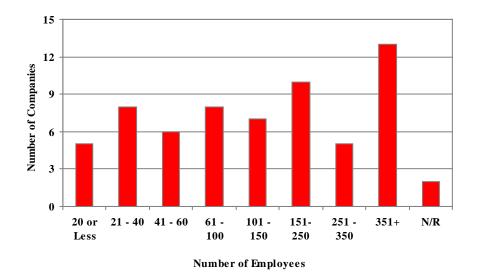
Concerning workplace drug testing policies, the participating employers were asked if their companies performed any of the following types of drug testing and whether each test included marijuana screening.



SUBSTANCE ABUSE TESTING PRACTICES

Other checks reported by the participating employers include:



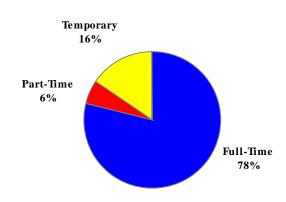


PARTICIPATING EMPLOYERS

Total Employment*

* Total employment includes full-time, part-time, and temporary

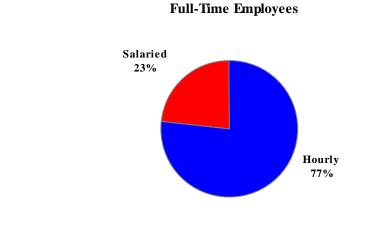
A breakdown of total reported employment is as follows:



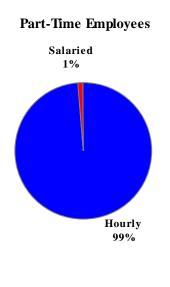
Grand Total Employment

Reported GRAND TOTAL – Current Employment: 14,588

Reported Current Number of Full-Time Employees: 10,429



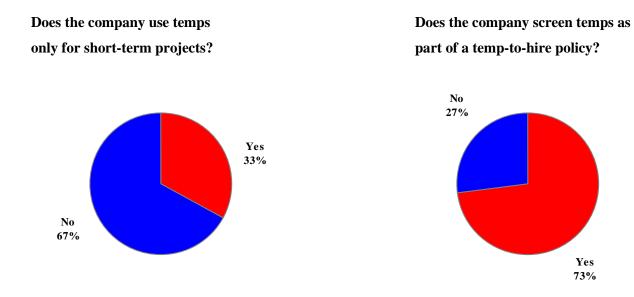
Reported Current Number of Part-Time Employees: 741



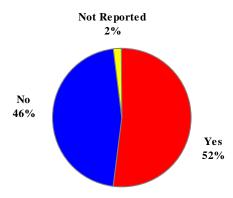
Reported Current Number of Temporary Employees: 2,060

NOTE: Totals are based on actual numbers reported by participants and may not calculate correctly.

For those companies using temporary workers, additional information was gathered.



Does the company maintain temp workers as part of an ongoing staffing structure?

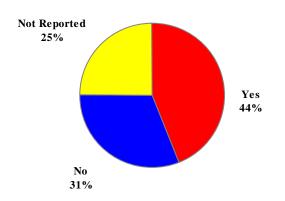


Other information reported regarding temporary workers:

- Among other things, we are a staffing agency. Employee placement for our clients is one of our primary functions and we utilize temp workers in that capacity.
- For production uses staffing agency for hiring status is temporary (40 hours) to hired direct in one year
- Mostly used for seasonal or short-term but will temp-to-hire if they are good workers
- New hires are temporary for 60 working days
- Some temps we use in production and possible hire, others are treated more like subs in a program due to their school schedule, etc.
- Temp-to-hire after 90 days (520 Hours)
- Temp-to-perm during our 90-day probationary cycle
- Temporary workers are only hired to sort or re-work parts through staffing agency
- Temps are temp-to-hire. If they can last 90 days and abide by our attendance policy
- We are considering for short projects, but have not done so yet.
- We are investigating the use of temporary workers in the future.
- We currently have no temps we have hired the most recent temps
- We do not currently use temporary hourly employees, we do use temporary salaried employees at times
- We don't use a lot of temps at this location but usually temp-to-hire if we do.
- We utilize the temp-to-hire agencies and bring on employers full-time if they are a good fit.

• 44% of the participating employers reported their companies hired felons

Does the Company Hire Felons?

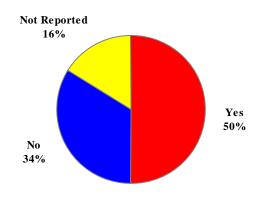


The following circumstances were reported regarding the hiring of felons:

- 5 years post-felony, non-violent, person of recovery
- Case by Case basis
- Depends on circumstances
- Depends on level and number of years since occurrence
- Depends on the type of felony and how long ago it happened
- Level of felony
- Management Review
- Non-Sexual, Non-Abuse, Non-Violent
- Non-violent and non-theft. child support, DUI, etc..
- Non-violent offenders only.
- Non-violent, non-theft, non-drug
- Regardless of level, no violent crimes allowed. Others must be 5 years clean.
- Time Limit
- We look how recent the felony occurred, what it was for and if it would interfere with their work

• With regard to hiring veterans:

Is Hiring Veterans a Focus of Your Recruitment Efforts?



RECRUITMENT METHODS

Hourly Workers	% of Employers
Word of Mouth	88%
Internet	73%
Referrals	70%
Staffing/Temp Service	58%
WorkOne	55%
Walk-Ins	50%
Job Fairs	45%
www.indianacareerconnect.com	41%
Newspaper Ads	39%
Colleges	34%
Networking	34%
Job Board/Sign	30%
Recruiters	22%
Radio/TV	19%
Trade Journals	2%
Union Hall	2%

Salaried Workers	% of Employers
Word of Mouth	72%
Internet	72%
Referrals	67%
Recruiters	53%
Networking	44%
Newspaper Ads	39%
Colleges	38%
Job Fairs	33%
Staffing/Temp Service	30%
Job Board/Sign	28%
www.indianacareerconnect.com	27%
Walk-Ins	25%
WorkOne	25%
Radio/TV	17%
Trade Journals	3%
Union Hall	2%

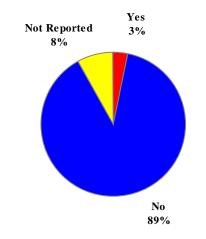


During the next 12 months,

do you anticipate increasing employment?

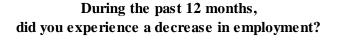
* Reported increase of over 300 workers

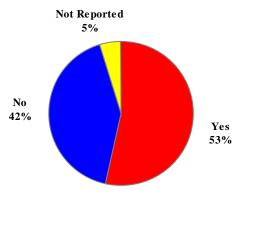
During the next 12 months, do you anticipate decreasing employment?



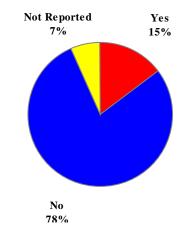
* Reported decrease of approximately 60 workers

During the past 12 months, did you experience an increase in employment?



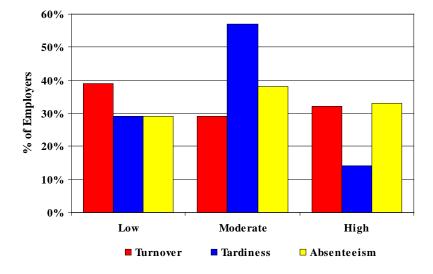


* Reported increase of over 500 workers



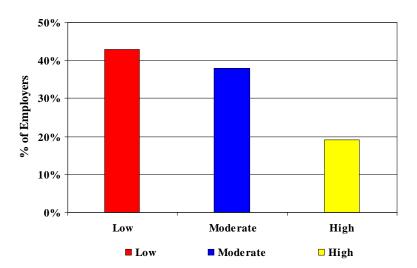
* Reported decrease of over 200 workers

In the course of conducting wage and fringe benefits surveys, local employers are asked to rate the area and the workforce on a number of factors including educational providers, quality of life, productivity, turnover, and many others.



TURNOVER / TARDINESS / ABSENTEEISM

SUBSTANCE ABUSE RATING – AREA WORKFORCE



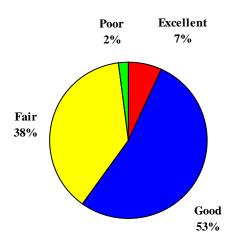


WORKER PRODUCTIVITY

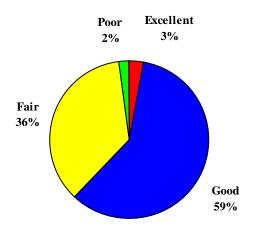
WORKER RELIABILITY



WORKER ATTITUDES



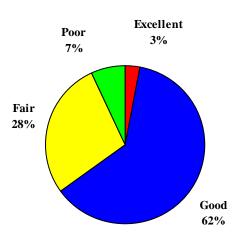
TEAMWORK SKILLS





READING SKLLS

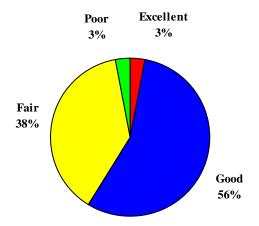
WRITING SKLLS

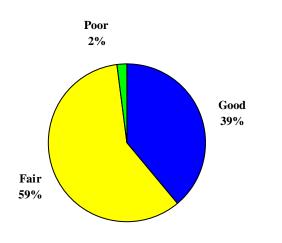


MATH SKLLS



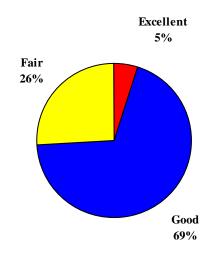
COMPUTER SKLLS



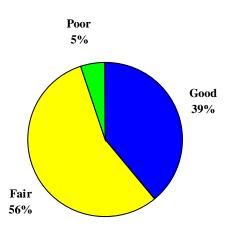


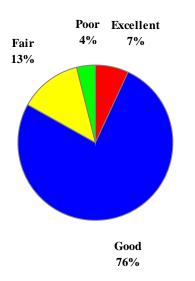
WORKER ENTRY LEVEL SKILLS

WORKER TRAINABILITY



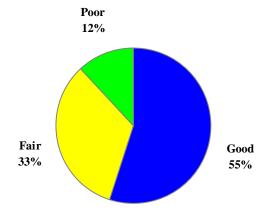
JOB READINESS SKILLS



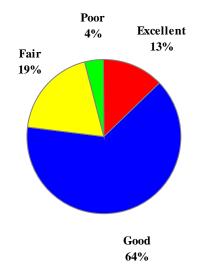


COMMUNITY COLLEGES

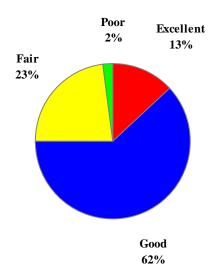
PUBLIC SCHOOLS



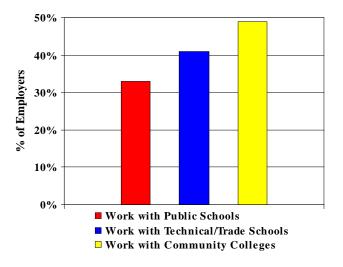
TECHNICAL/TRADE SCHOOLS



WorkONE



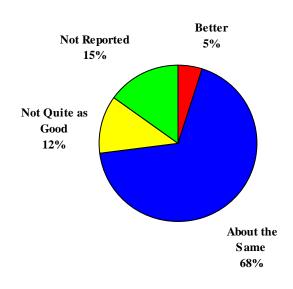
Additionally, many of the participating employers reported their companies worked with the area educational institutions in terms of training programs, apprenticeships, internships, co-ops or other training programs.



Suggestions as to how to improve relationships with area schools in order to enhance partnership opportunities were reported as follows by the participating employers:

- A message board or website where we could see interested parties in an internship program
- Be more aware of career fairs to attend as an employer
- Engage teachers to better understand the business world and the skills required to be successful so they can teach their students.
- I would be open to this. But it is hard to find good information. We offer internships and rarely have applicants.
- Local college has done well with adapting to the manufacturing environment but need to continue to promote the businesses within the county to get local people to work locally. Need to concentrate on technical, manufacturing skills a little more as related to the older businesses in town with some older equipment to work on.
- Plant tours. open house, visit class room
- Richmond High School does not do a lot with local manufacturers
- We plan to work with local schools to develop customized training solutions to improve technical and soft skills.

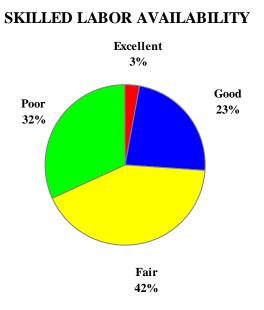
67% of the participating employers reported their companies had operations in other regions of the United States. Of these employers, those familiar with the workforces in those other locations reported their East Central Indiana area operations were comparable to or better than the other regions in terms of profitability and production. Employers also gave an overall rating of the area's workforce.



WORKFORCE COMPARISON WITH OTHER LOCATIONS

WORKFORCE OVERALL

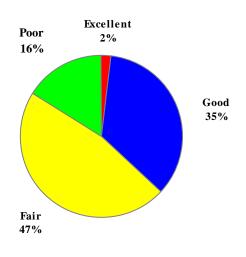




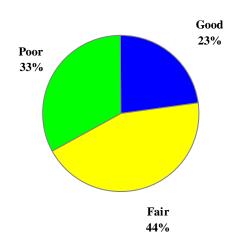
UNSKILLED LABOR AVAILABILITY

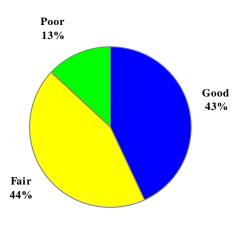


PROFESSIONAL LABOR AVAILABILITY



TECHNICAL LABOR AVAILABILITY



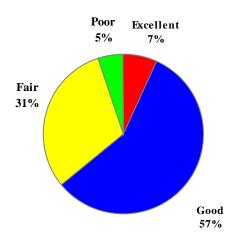


AREA DAY CARE

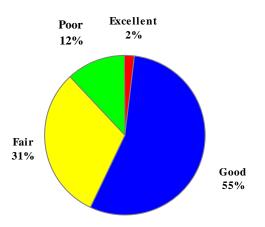
AREA TRANSPORTATION SYSTEM



AREA BUSINESS CLIMATE



AREA QUALITY OF LIFE



WAGE SECTION

SUMMARY OF WAGES REPORTED

Respondents were asked to report number of employees, entry and average pay rates for hourly job titles and number of employees, starting annual and average annual salary figures for salaried job titles. Please note that all salary information requested was not reported by all participants. Further, it should be noted that numerous participating companies did not enter any wage information; therefore, calculations were made utilizing only the information reported. Overall rates are presented in the charts which follow. Notations of "n/a" indicate that the salary information is not available.

IMPORTANT NOTICE: Job titles with less than 5 companies responding were omitted from this analysis in accordance with privacy laws and safe harbor practice. Information regarding this policy is available from the Department of Justice and the Federal Trade Commission.

WAGE SUMMARY – HOURLY WORKERS

EAST CENTRAL INDIANA AREA HOURLY WAGE SUMMARY JOB CLASSIFICATION	Minimum Entry Wage	Maximum Entry Wage	Mean Entry Wage	Median Entry Wage	Minimum Average Wage	Maximum Average Wage	Mean Average Wage	Median Average Wage	Number of Employees
Accounting Clerk	n/a	n/a	n/a	n/a	\$14.00	\$17.51	\$15.75	\$16.20	6
Accounts Payable Clerk	n/a	n/a	n/a	n/a	\$14.54	\$18.75	\$16.66	\$16.00	5
Administrative Assistant	\$9.00	\$17.67	\$13.32	\$13.00	\$12.00	\$22.00	\$16.11	\$15.50	15
Assembler	\$8.50	\$17.71	\$12.43	\$11.90	\$10.00	\$19.10	\$14.06	\$14.67	490
Assembler, Mechanical	\$10.56	\$20.00	\$15.12	\$15.43	\$12.00	\$20.00	\$16.84	\$17.93	7
Building and Grounds Maintenance	\$9.00	\$22.76	\$14.88	\$13.50	\$12.00	\$20.53	\$15.09	\$15.00	7
CNC Operator/Set-up	\$10.00	\$22.00	\$15.56	\$14.93	\$13.00	\$22.00	\$17.61	\$17.73	184
Controller	n/a	n/a	n/a	n/a	\$15.00	\$43.00	\$33.25	\$34.62	3
Crushing, Grinding, and Polishing Machine Setters, Operators, and Tenders	\$10.00	\$19.00	\$14.05	\$14.16	\$12.05	\$18.50	\$15.56	\$16.16	22
Customer Service Representative	\$8.50	\$15.38	\$12.55	\$12.50	\$10.50	\$17.00	\$14.74	\$15.38	14
Electrician	\$15.00	\$31.45	\$23.42	\$24.66	n/a	n/a	n/a	n/a	9
Fabricators	n/a	n/a	n/a	n/a	\$15.00	\$23.63	\$19.40	\$19.91	12
First Line Supervisors/Managers of Production Workers	\$10.00	\$31.25	\$19.66	\$18.00	\$15.00	\$31.25	\$23.34	\$24.00	59

WAGE SUMMARY – HOURLY WORKERS

EAST CENTRAL INDIANA AREA HOURLY WAGE SUMMARY JOB CLASSIFICATION	Minimum Entry Wage	Maximum Entry Wage	Mean Entry Wage	Median Entry Wage	Minimum Average Wage	Maximum Average Wage	Mean Average Wage	Median Average Wage	Number of Employees
Foreman	\$10.00	\$27.00	\$19.30	\$17.00	\$12.00	\$36.00	\$25.27	\$25.75	13
Fork Lift Operator	\$9.00	\$24.47	\$13.55	\$13.15	\$11.92	\$21.69	\$15.73	\$15.46	121
General Laborer	\$7.25	\$13.75	\$11.01	\$11.00	\$9.25	\$20.00	\$13.75	\$14.18	640
Grinder/Polisher	n/a	n/a	n/a	n/a	\$14.00	\$24.25	\$17.86	\$15.88	25
Human Resources Assistant	n/a	n/a	n/a	n/a	\$14.50	\$22.13	\$18.53	\$17.85	5
Inventory/Stock Clerk	\$8.00	\$15.87	\$11.70	\$11.00	\$10.50	\$21.25	\$15.48	\$15.22	21
IT Specialist	n/a	n/a	n/a	n/a	\$17.00	\$35.04	\$23.45	\$21.32	4
Janitor	\$8.00	\$13.00	\$10.99	\$11.30	\$9.00	\$15.53	\$12.56	\$12.35	16
Machine Operator	\$9.00	\$26.92	\$14.75	\$13.51	\$12.00	\$19.79	\$15.38	\$14.71	198
Machinists	\$14.93	\$24.15	\$18.83	\$18.09	\$17.45	\$25.25	\$21.89	\$24.00	17
Maintenance – General	\$12.00	\$25.07	\$17.40	\$17.75	\$13.62	\$25.07	\$20.07	\$20.98	87
Maintenance Helper	\$10.00	\$17.17	\$14.13	\$14.93	\$11.00	\$18.70	\$15.70	\$16.40	13
Maintenance Mechanic	\$15.00	\$30.90	\$21.52	\$20.00	\$20.00	\$29.02	\$23.19	\$23.43	142
Materials Handler	\$10.60	\$25.00	\$14.94	\$13.00	\$12.61	\$30.00	\$17.11	\$15.08	315
Mechanical Engineers	n/a	n/a	n/a	n/a	\$19.50	\$28.00	\$24.23	\$24.00	7
Packer/Picker	\$9.54	\$13.00	\$11.43	\$11.00	\$10.50	\$18.00	\$14.76	\$15.15	534

EAST CENTRAL INDIANA AREA HOURLY WAGE SUMMARY JOB CLASSIFICATION	Minimum Entry Wage	Maximum Entry Wage	Mean Entry Wage	Median Entry Wage	Minimum Average Wage	Maximum Average Wage	Mean Average Wage	Median Average Wage	Number of Employees
Production Lead Person	\$11.45	\$27.56	\$15.94	\$14.50	\$12.20	\$27.56	\$18.45	\$18.00	35
Production Worker	\$9.09	\$22.70	\$12.71	\$10.60	\$9.70	\$22.70	\$15.43	\$13.85	644
Quality Assurance/Inspection	\$9.00	\$21.63	\$13.76	\$12.90	\$10.30	\$36.00	\$16.94	\$15.38	140
Receptionist/Switchboard	n/a	n/a	n/a	n/a	\$13.50	\$15.50	\$14.41	\$14.39	3
Shipping/Receiving Clerk	\$10.00	\$24.81	\$14.21	\$13.15	\$12.66	\$20.06	\$15.95	\$15.13	28
Tool & Die Maker	\$11.00	\$23.85	\$16.31	\$16.00	\$14.00	\$24.95	\$19.40	\$19.25	24
Truck Driver	\$14.50	\$22.79	\$17.38	\$15.00	\$14.88	\$25.00	\$18.53	\$15.00	10
Warehouse Supervisor	\$10.00	\$26.00	\$19.17	\$19.55	\$12.00	\$35.00	\$22.73	\$22.77	7

WAGE SUMMARY -	- SALARIED	WORKERS
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EAST CENTRAL INDIANA AREA SALARIED WAGE SUMMARY JOB CLASSIFICATION	Minimum Starting Annual Salary	Maximum Starting Annual Salary	Mean Starting Annual Salary	Median Starting Annual Salary	Minimum Average Annual Salary	Maximum Average Annual Salary	Mean Average Annual Salary	Median Average Annual Salary	Number of Employees
Accountant	n/a	n/a	n/a	n/a	\$46,800	\$65,000	\$57,860	\$64,500	7
First Line Supervisors/Managers of Production Workers	\$34,320	\$63,000	\$45,044	\$42,461	\$37,086	\$74,137	\$53,570	\$51,943	36
Human Resources Managers	n/a	n/a	n/a	n/a	\$42,328	\$85,000	\$64,845	\$65,870	6
Maintenance Supervisor	\$55,000	\$82,000	\$63,387	\$65,000	\$64,000	\$88,720	\$75,997	\$77,449	15
Plant Manager	\$12,000	\$122,000	\$82,860	\$95,000	\$12,000	\$137,550	\$95,637	\$110,000	10
Purchasing Manager	n/a	n/a	n/a	n/a	\$53,893	\$81,000	\$66,479	\$62,500	6
Quality Manager	\$39,520	\$89,000	\$67,920	\$72,000	\$45,053	\$92,000	\$69,100	\$66,444	10

FRINGE BENEFITS SECTION

FRINGE BENEFITS – HOURLY WORKERS

The following pages deal with fringe benefits reported by the participating companies for their hourly workers.

Type of Insurance	Number of Companies Reporting Providing	Average % of Premium Paid
Health		
Employee	51	73%
Employee with one dependent (single parent)	42	70%
Employee with spouse	41	70%
Employee with family	43	70%
Dental		
Employee	46	75%
Employee with one dependent (single parent)	39	57%
Employee with spouse	38	57%
Employee with family	39	57%

INSURANCE PREMIUMS PAID – HOURLY WORKERS

Vision		
Employee	43	42%
Employee with one dependent (single parent)	37	43%
Employee with spouse	37	43%
Employee with family	37	43%

Type of Insurance	Number of Companies Reporting Providing	Average % of Premium Paid
Life		
Employee	47	84%
Employee with one dependent (single parent)	27	56%
Employee with spouse	27	56%
Employee with family	26	55%
Accidental Death/ Dismemberment		
Employee	43	69%
Employee with one dependent (single parent)	27	43%
Employee with spouse	27	43%
Employee with family	26	43%
Short-Term Disability		
Employee	43	69%
Employee with one dependent (single parent)	24	46%
Employee with spouse	24	46%
Employee with family	24	46%
Long-Term Disability		
Employee	31	59%
Employee with one dependent (single parent)	23	43%
Employee with spouse	23	43%
Employee with family	23	43%

INSURANCE PREMIUMS PAID – HOURLY WORKERS

FINANCIAL PLANS - HOURLY WORKERS

Many of the participating companies offered various financial plans to their hourly employees, as illustrated in the following chart. Many employers offer more than one plan.

Financial Plans Offered – Hourly Workers	% of Employers
401K Plan	69%
Health Savings Plan/FSA	51%
Tuition Reimbursement	46%
Annual Bonus	24%
Production/Incentive Bonus	22%
Attendance Bonus	19%
Profit-Sharing Plan/Gainsharing	17%
Quarterly Bonus	14%
Credit Union	11%
Safety Bonus	11%
Pension Plan	10%
IRA/SEP	8%
Stock Purchase/Stock Options	8%
Monthly Bonus	4%
403B	3%
ESOP/ESPP	1%
Savings Plan	1%
Childcare Assistance	1%

OTHER BENEFITS – HOURLY WORKERS

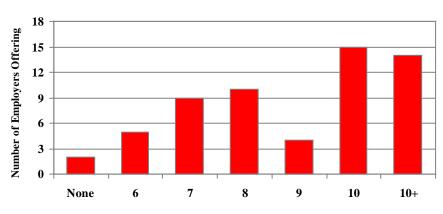
In addition to insurance benefits and financial plans, many of the participating companies reported offering other benefits to their hourly employees as shown below. Many employers offer more than one other benefit.

Other Benefits – Hourly Workers	% of Employers
Business Travel/Mileage	64%
Supplemental Life Insurance	63%
Prescription Drug Card	50%
Employee Assistance Plan	50%
Eyewear Discount	47%
Uniform Discount	33%
Legal	19%
Cell Phone	17%
Computer	10%
Identity Theft	4%

PAID LEAVE – HOURLY WORKERS Holidays – Hourly Workers

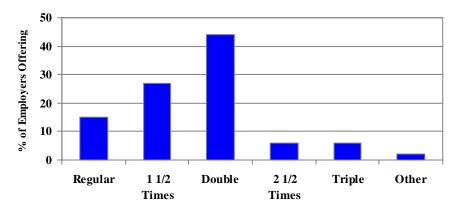
The information that follows reflects the data collected from the participating employers on paid time off or paid leave for hourly workers. Examples of paid leave include holidays, vacation, sick leave, and personal time.

Information reported on paid holidays per year for hourly workers as reported by the participating employers is shown below.



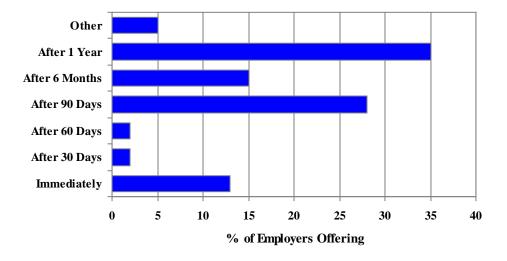
Number of Paid Holidays Per Year Hourly Workers





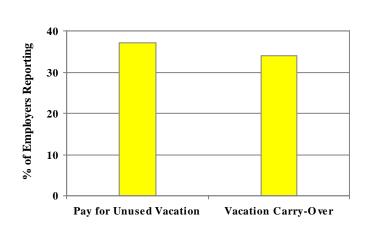
PAID LEAVE – HOURLY WORKERS Vacation – Hourly Workers

98% of the participating employers reported offering paid vacation time for hourly employees. Reported eligibility periods for paid vacation time are as follows:



Paid Vacation Eligibility Periods - Hourly Workers

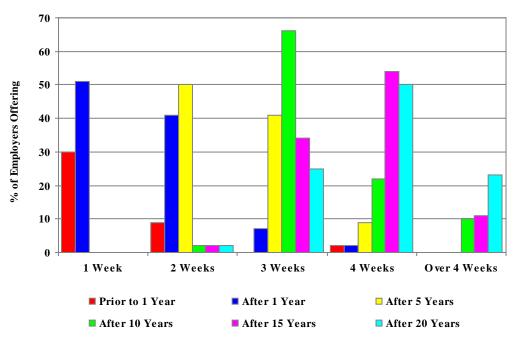
In addition, of the reporting companies, 37% reported pay for unused vacation time and 34% allowed vacation carry-over for hourly workers.



Hourly Workers

Vacation – Hourly Workers

The chart below illustrates the percentage of participating companies who reported offering specific numbers of vacation weeks prior to one year of employment, after one year of employment, after five years, after ten years, after fifteen years, and after twenty years of employment. 58% of the participating companies reported prorating vacation time during the first year based on hire date.

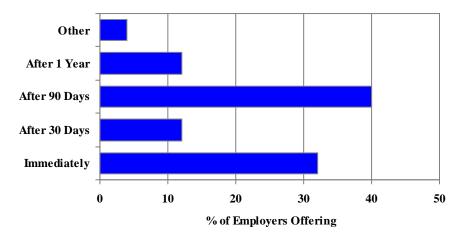


Number of Vacation Weeks - Hourly Workers

PAID LEAVE – HOURLY WORKERS Sick Leave – Hourly Workers

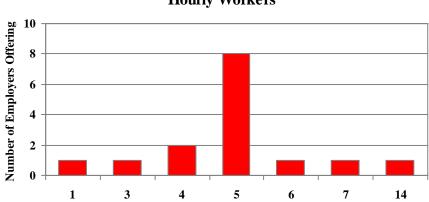
Of the participating companies, 41% reported offering paid sick leave for hourly employees.

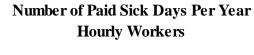
Eligibility times for paid sick leave for hourly workers were reported as follows:



Paid Sick Leave Eligibility Periods - Hourly Workers

Specific numbers of paid sick days per year for hourly workers were reported as follows by the responding companies:



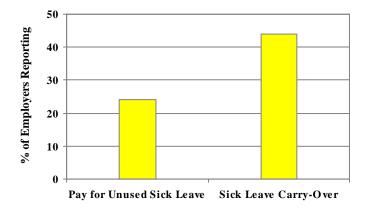


Sick Leave – Hourly Workers

Other information concerning sick leave for hourly workers was reported as follows:

- Eligible for short-term disability after 90 days
- As long as the employee has sick days to use, they can use them as long as they're not abusing the system
- All is PTO on an accrued basis
- 10 to 25 days based on years of service
- 26 weeks of sick pay, 0 "sick days". Medical leaves of absence are eligible, individual sick days are unpaid for hourly.

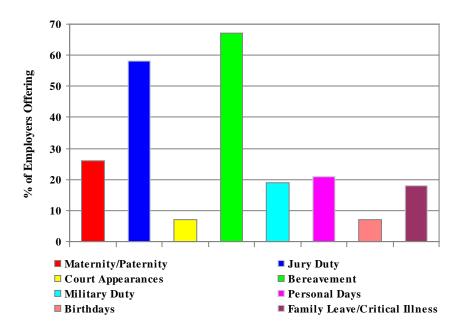
In addition, of the reporting companies, 24% reported pay for unused sick leave and 44% allowed sick leave carry-over for hourly workers.



Hourly Workers

Other Paid Leave – Hourly Workers

Participating employers were asked to report whether their companies gave <u>additional</u> paid time off to hourly employees for maternity/paternity, jury duty or other categories. The chart below shows the percentage of companies reporting each category.



FRINGE BENEFITS – SALARIED WORKERS

The following pages deal with fringe benefits reported by the participating companies for their salaried workers.

Type of Insurance	Number of Companies Reporting Providing	Average % of Premium Paid
Health		
Employee	51	74%
Employee with one dependent (single parent)	41	70%
Employee with spouse	41	70%
Employee with family	41	70%
Dental		
Employee	45	63%
Employee with one dependent (single parent)	38	61%
Employee with spouse	38	61%
Employee with family	38	61%
Vision		
Employee	41	50%
Employee with one dependent (single parent)	37	47%
Employee with spouse	37	47%
Employee with family	37	46%

INSURANCE PREMIUMS PAID – SALARIED WORKERS

Type of Insurance	Number of Companies Reported Providing	Average % of Premium Paid
Life		
Employee	44	98%
Employee with one dependent (single parent)	27	60%
Employee with spouse	27	60%
Employee with family	26	59%
Accidental Death/ Dismemberment		
Employee	42	72%
Employee with one dependent (single parent)	25	41%
Employee with spouse	25	41%
Employee with family	25	41%
Short-Term Disability		
Employee	41	77%
Employee with one dependent (single parent)	23	53%
Employee with spouse	23	53%
Employee with family	23	53%
Long-Term Disability		
Employee	36	70%
Employee with one dependent (single parent)	21	47%
Employee with spouse	21	47%
Employee with family	21	47%

INSURANCE PREMIUMS PAID – SALARIED WORKERS

FINANCIAL PLANS – SALARIED WORKERS

Many of the participating companies offered various financial plans to their salaried employees, as illustrated in the following chart. Many employers offer more than one plan.

Financial Plans Offered – Salaried Employees	% of Employers
401K Plan	69%
Health Savings Plan/FSA	53%
Tuition Reimbursement	50%
Annual Bonus	47%
Profit-Sharing Plan/Gainsharing	15%
Production/Incentive Bonus	15%
Credit Union	11%
Stock Purchase/Options	11%
Pension Plan	8%
Quarterly Bonus	8%
IRA/SEP	8%
403B	3%
Attendance Bonus	3%
Safety Bonus	3%
Savings Plan	1%
ESOP/ESPP	1%
Monthly Bonus	1%
Childcare Assistance	1%

OTHER BENEFITS – SALARIED WORKERS

In addition to insurance benefits and financial plans, many of the participating companies reported offering other benefits to their salaried employees as shown below. Many employers offer more than one other benefit.

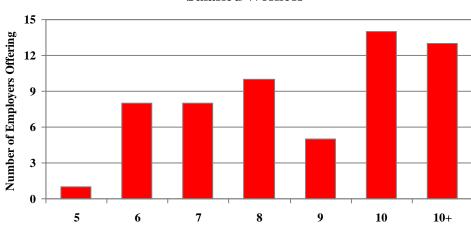
Other Benefits – Salaried Workers	% of Employers
Business Travel/Mileage	75%
Supplemental Life Insurance	65%
Cell Phone	58%
Prescription Drug Card	50%
Employee Assistance Plan	50%
Computer	47%
Eyewear Discount	47%
Legal	21%
Uniform Discount	18%
Transportation	14%
Identity Theft	4%

PAID LEAVE - SALARIED WORKERS

The information that follows reflects the data collected from the participating employers on paid time off or paid leave for salaried workers. Examples of paid leave include holidays, vacation, sick leave, and personal time.

Holidays – Salaried Workers

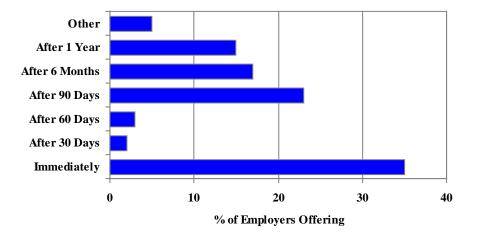
The number of paid holidays per year for salaried workers as reported by the participating employers is shown below.



Number of Paid Holidays Per Year Salaried Workers

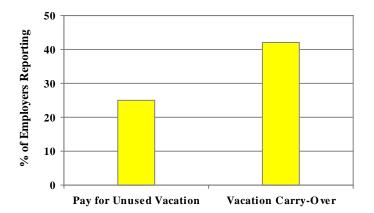
PAID LEAVE – SALARIED WORKERS Vacation – Salaried Workers

94% of the participating employers reported offering paid vacation time for salaried employees. Reported eligibility periods for paid vacation time are shown in the chart below.



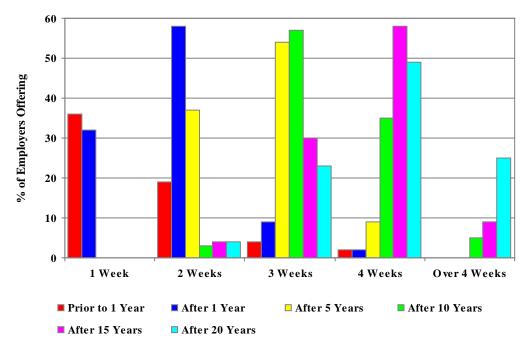
Paid Vacation Eligibility Periods - Salaried Workers

Further, of the reporting companies, 25% reported pay for unused vacation time and 42% allowed vacation carry-over for their salaried workers.



Vacation – Salaried Workers

The accompanying chart shows the percentage of participating companies who reported offering specific numbers of vacation weeks prior to one year of employment, after one year of employment, after five years, after ten years, after fifteen years, and after twenty years of employment. 40% companies reported prorating vacation time during the first year based on hire date.

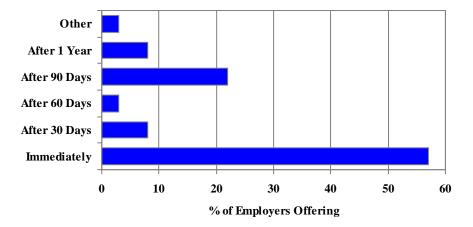


Number of Vacation Weeks - Salaried Workers

PAID LEAVE – SALARIED WORKERS Sick Leave – Salaried Workers

Of the participating companies, 62% reported offering paid sick leave for salaried employees.

Reported eligibility times for paid sick leave for salaried workers are as follows.



Paid Sick Leave Eligibility Periods - Salaried Workers

Specific numbers of paid sick days per year for salaried workers were reported as follows by the responding companies:



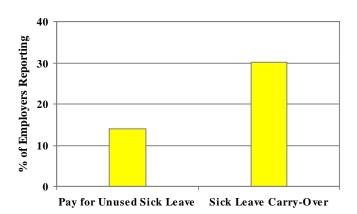
Number of Paid Sick Days Per Year Salaried Workers

Sick Leave – Salaried Workers

Other information concerning sick leave for salaried workers was reported as follows:

- 5 days plus short-term disability
- This is for non-exempt only. They receive 6 paid sick days which are paid out if not used.
- All leave is PTO on an accrued basis
- 10 to 25 based on years of service
- Unlimited
- It is purchased by the salaried employee as part of salary continuance program.
- Up to 30 with medical documentation
- Paid Time Off depending upon years of service
- Never track. Our salaried employees typically don't miss work
- Non-exempt salaried are allowed 5 sick days; all salaried eligible for 26 weeks STD (first 4 weeks at 100% of base pay)

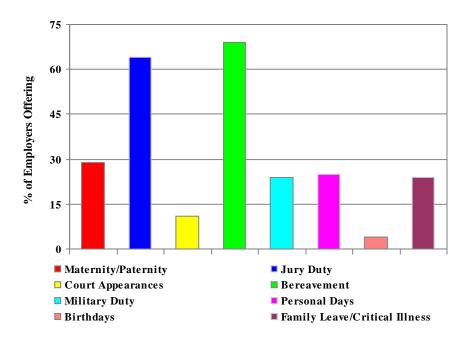
In addition, of the reporting companies, 14% reported pay for unused sick leave and 30% allowed sick leave carry-over for salaried workers.



Salaried Workers

Other Paid Leave – Salaried Workers

Participating employers were asked to report whether their companies gave <u>additional</u> paid time off to salaried employees for maternity/paternity, jury duty or other categories. The chart below shows the percentage of companies reporting each category.





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